

# **ACC Portfolio Sample Application**

Revised October 2022

# **ACC Portfolio Application Dashboard**

	Applicant Name: Application Type: Status: Start Date: Submit Date:	Teri Copas ACC Portfolio Application Pending Completion 09/29/2022		Sub	mit Application
Comp	lete Requirements Submit f				
ease com	nplete all the below unlocked requ	irements.			
Dashboa	rd 🏫 Education 🖍	Education Documentation 💉	Mentor Coaching 💦 🖍	Client Coaching Experience 📝	
Performa	ance Evaluation 💉 Exam	1			
Locked	i 🖌 Unlocked 🖒 Completed 🔍	Under Review 🧕 Further Action 🖌 M	let		
	to submit the application and pa			g the application. Once you've completed o	Status
J.	education with robust document		nstrate that you have compl	of at least 60 hours of coach-specime eted a comprehensive program that incluc e and sequence that encourages your grou	Completion
1				or CCE training, you are required to subn on of Training form can be downloaded	nit Pending Completion
		plete at least 10 hours of mentor co cle of the credential through renewa		hree months. Your mentor coach must be ling.	Pending <sup>an</sup> Completion
	Client Coaching Experience Applicants for the Associate Cerr (8) clients following the start of		ninimum of 100 hours of cli	ent coaching experience with at least eigh	Pending t Completion
	Performance Evaluation As part of your ICF ACC Credenti for review by trained ICF assesso		Jbmit one recording of a coa	ching session (accompanied by a transcri	Pending ct) Completion
	updated ICF Core Competencie	-		to apply the ICF definition of coaching, ard. Access and directions to complete t	r chung

The application dashboard provides an overview of all requirements for the credential.

To begin the ACC Portfolio application, you will need to click on each requirement tab to enter your information for that section.

You will see symbols on your requirement tabs as you complete each task and again as they have been reviewed by ICF.

Below the requirement tabs, you will find a key for what each symbol means.

You are not required to complete the tabs in any specific order, but you will need to complete all requirements in order to submit your application.

### **Education Tab**

Applicant Name: Application Type: Status: Start Date: Submit Date:	Teri Copas ACC Portfolio Application Pending Completion 09/29/2022		Submit Application
Complete Requirements Submit for			CKA Exam Credential Awarded
ease complete all the below unlocked require	ements.		
Dashboard 🏫 Education 🖍	Education Documentation 🖍 Mentor	Coaching 🖍 Client Coaching	Experience 🖍
Performance Evaluation 💉 Exam	1		
🕈 Locked 🖌 Unlocked 🥴 Completed 🔍 Un	der Review 🧕 Further Action 🖌 Met		
Portfolio Training (60 Hours)			
- · · · ·	e completed, please enter the organization r	name, program name, total hours cor	mpleted and program start date, then click
"Save."			
			entation for any non-ICF accredited programs.
This education may come from ICF approved	I providers (ACSTH, ACTP and/or CCE) or from	providers that have not been approv	ved in advance by the ICF. Your training must be

Note that you are required to upload a certificate or letter from each program you completed indicating the name of the program, dates of attendance, and total hours completed.

You will upload your certificate and any required supplementary documentation for each program you entered on the next tab, labeled "Education Documentation."

Once you have entered all of your coach education programs, please click on the "Education Documentation" tab to continue your application.

comprehensive and include the ICF Definition of Coaching, all ICF Core Competencies, and the ICF Code of Ethics.

Status: Pending Completion						
Education Summary v1.1						
Required	Reported	Accepted	Balan	ce	Percentage	
60.00	0.00	0.00	60.00		0.00%	+
Education Reported					Enter Education	Hours
Program Start Date	Training	Number of Hours	Status	Reported Date	Document	
No Self Reported CE on file.						

When you click on the education tab, you will see the "Enter Education Hours" button at the bottom of the screen.

Click this button to enter in your education program information (see next page).

Please note, as you enter your coach education hours, the percentage of required education hours reported will automatically update.

### **Education Tab**

Add - ICF Self Report Credit Applicati...

### Activity Information

Training Organ	lization Name:
Required	
Program Name	e:
Required	
Number of hou	irs:
Required	
Program Start	Date:
	<b></b>
Required	
	ing represent the start of your
coach specific experience?	training and your client coaching



After clicking on the "Enter Education Hours" button, a window will appear for you to provide the details of your coach-specific education, including the organization name, program name, total hours completed, and program start date.

If this program is the education with which you began to count your coaching experience hours, click the box associated with "Does this education represent the start of coach specific education and your client coaching experience?" \*

\* For this purpose, ICF defines the start of coach-specific education as any course with at least 30 hours of which at least 24 hours are in ICF Core Competencies instruction. Eligible courses can be ICF-accredited or non–ICF accredited.

Learn more about the start of coach education: <u>https://coachingfederation.org/experience-requirements</u>

### **Education Tab**

Applicant Name:	Teri Copas	
Application Type:	ACC Portfolio Application	Submit Application
Status: Start Date: Submit Date:	Pending Completion 09/29/2022	
Complete Requirements Submit for R		
Please complete all the below unlocked requirem	ients.	
Dashboard 🏫 Education 💉	Education Documentation 🖍 Mentor Coaching 🖍 Client Coaching Experience	•
Performance Evaluation 💉 Exam		
🔒 Locked 🖍 Unlocked 🖒 Completed 🔾 Unde	r Review 🧕 Further Action 🖌 Met	

### Portfolio Training (60 Hours)

For each coach education program you have completed, please enter the organization name, program name, total hours completed and program start date, then click "Save."

To be eligible for the ACC, you must document completion of at least 60 hours of coach-specific education with robust documentation for any non-ICF accredited programs. This education may come from ICF approved providers (ACSTH, ACTP and/or CCE) or from providers that have not been approved in advance by the ICF. Your training must be comprehensive and include the ICF Definition of Coaching, all ICF Core Competencies, and the ICF Code of Ethics.

Note that you are required to upload a certificate or letter from each program you completed indicating the name of the program, dates of attendance, and total hours completed.

You will upload your certificate and any required supplementary documentation for each program you entered on the next tab, labeled "Education Documentation."

Once you have entered all of your coach education programs, please click on the "Education Documentation" tab to continue your application.

Status: Pending Comp	pletion						
Education Summary v1.	1						
Required	Reported	Accepted	Balance		Percentage		
60.00	40.00	0.00	60.00		66.67%		
Education Reported					Enter Education	Hours	
Program Start Date	Training	Number of Hours	Status	Reported Date	Document		
08/01/2022	Best Coach LLC: Be the Best Coach	5.00	Pending Review	09/29/2022	No Document Uploaded.	1	X
07/01/2022	ABC Coaching Inc: Coaching Program	35.00	Pending Review	09/29/2022	No Document Uploaded.		×

If you had more than one program, click the "Enter Education Hours" button to enter in the next education program.

As you enter the education hours, the percentage bar on the main Education tab will automatically be updated.



And you will see a "thumbs up" on the Education tab once you have met the required hours.



### **Education Documentation Tab**

Upload

Please complete all the below unlocked requirements.					
Dashboard	<b>A</b>	Education	Ъ	Education Documentation	

Mentor Coaching

Client Coaching Experience

🔒 Locked 💉 Unlocked 🖒 Completed 🔍 Under Review 🤑 Further Action 🕑 Met

Exam

### **Training Documentation**

Performance Evaluation

### Non ICF Accredited Program – Supplement Documentation Needed

For any training programs that are not approved by ICF as Level 1, Level 2, ACTP, ACSTH, or CCE training, you are required to upload curriculum documents that provide a summary of the content and how it was delivered, by completing a VERIFICATION OF TRAINING form.

NOTE: ICF Staff will not review your Verification of Training Form until your full credential application has been submitted for review.

Documentation required for any non-approved coach training must include

- Proof of completion in the form of a certificate or signed letter issued by the program indicating the name of the program, dates of attendance, and total boun completed to be uploaded on this page below.
- A completed Verification of Training form that:
  - Demonstrates completed training was comprehensive and included a definition of coaching, code of ethics and was related to the ICF Core Competencies The training received should be organized in a way that encouraged the growth of the coach.
  - Confirms the hours of content that are delivered in a synchronous setting and asynchronously. Note that 50% of all instruction must be synchronous, allowing the opportunity for real-time interaction between instructors and students.
  - · Includes a concise class outline or syllabus that summarizes the names of classes/modules and the time allowed for presentation.
  - Includes student materials, which may include a student or instructors' manual, handouts, power points, or any other documentation that clearly illustrates the detailed curriculum.

For each training program entered on the previous tab, please upload a certificate or letter from the training organization indicating the name of the program, dates of attendance, and total coach-specific training hours completed.

Please be sure there are no special characters in your document name (ie. ? / | \ ! @ # = \$ % +)

**Document Code** 

Once you have submitted your training certificates below and, if required, have provided any required supplementary documentation in the Verification of Training form, please click on the "Mentor Coaching" tab to continue your application.

Uploaded

Status: Pending Completion

Documents

Document No documents on file

When you click on the Education Documentation tab, you will be able to upload a certificate or letter of completion for each program you entered in the Education tab.

For any non-ICF accredited programs, you will need to complete the Verification of Training form.

To upload your program certificates, use the "Upload" button at the bottom of the screen (see next page).

### **Education Documentation Tab**

Edit - AGS Credential Requirement

Choose File No file chosen

After clicking on the "Upload" button, a window will appear for you to upload your education certificate.



×

### **Education Documentation Tab**



 Dashboard
 A
 Education
 Client Coaching Experience

 Performance Evaluation

 Exame

🔒 Locked 🖍 Unlocked 10 Completed 🔍 Under Review 🤑 Further Action 🖌 Met

**Training Documentation** 

### Non ICF Accredited Program - Supplement Documentation Needed

For any training programs that are not approved by ICF as Level 1, Level 2, ACTP, ACSTH, or CCE training, you are required to upload curriculum documents that provide a summary of the content and how it was delivered, by completing a VERIFICATION OF TRAINING form.

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Documentation required for any non-approved coach training must include:

- Proof of completion in the form of a certificate or signed letter issued by the program indicating the name of the program, dates of attendance, and total hours
  completed to be uploaded on this page below.
- A completed Verification of Training form that:
  - Demonstrates completed training was comprehensive and included a definition of coaching, code of ethics and was related to the ICF Core Competencies. The training received should be organized in a way that encouraged the growth of the coach.
  - Confirms the hours of content that are delivered in a synchronous setting and asynchronously. Note that 50% of all instruction must be synchronous, allowing the opportunity for real-time interaction between instructors and students.
  - · Includes a concise class outline or syllabus that summarizes the names of classes/modules and the time allowed for presentation.
  - Includes student materials, which may include a student or instructors' manual, handouts, power points, or any other documentation that clearly illustrates the detailed curriculum.

For each training program entered on the previous tab, please upload a certificate or letter from the training organization indicating the name of the program, dates of attendance, and total coach-specific training hours completed.

Please be sure there are no special characters in your document name (ie. ? / | \ ! @ # = \$ % +)

Once you have submitted your training certificates below and, if required, have provided any required supplementary documentation in the Verification of Training form, please click on the "Mentor Coaching" tab to continue your application.

Status: Pending Submission			Upload
Documents			
Document	Document Code	Uploaded	
ABC Coach Training Cert	9651440-ACCTrain-1	09/29/2022	×

If you had more than one program, click the "Upload" button to enter in the next certificate or letter of completion.

A "thumbs up" on the Education Documentation tab will appear once you have uploaded the certificate(s).

Education Documentation

### **Mentor Coaching Tab**

	Applicant Name: Application Type:	Teri Copas ACC Portfolio Applicat	tion		Submit Application	
	Status:	Pending Completion				
	Start Date: Submit Date:	09/29/2022				
	Submit Date:					When you click on the Mentor Coaching tab, you
						will see the "Add Mentor Coach" button at the
Complete	e Requirements Submit fo				CKA Exam	bottom of the screen.
Please comple	te all the below unlocked requi	rements.				
Dashboard	A Education	Education Documentation	Mentor Coaching	Client Coaching Expe	rience 💉	
Performance	Evaluation 💉 Exam	1				Click this button to enter in your Mentor
🔒 Locked 🏒	Vnlocked 🖒 Completed Q U	Jnder Review 🧕 Further Action	✓ Met			Coaching information (see next page).
	0				n. Once you have entered and saved your	
Applicants f	or the ACC must complete at le	east 10 hours of mentor coach	ning over a minimum of three i	months. Your mentor coach r	nust be an ACC who has completed a full	10 hours of Mentor Coaching done over a 3-
					hours must be one-to-one coaching with a	month period of time or longer must be
mentor coad participants		for a maximum of seven (7) he	ours toward the mentoring rec	quirement. The group being r	nentored may not consist of more than 10	completed. Your mentor coach must be a PCC or
Pro cub mittir	as the following information 1	attact that I have obtained co	acout from each montor coact	listed below to share their	name and contact information with the ICF	MCC, or an ACC who has renewed their credential
	aling purposes.	attest that I have obtained to	insent from each mentor coach	Thisted below to share their	name and contact mormation with the ICF	at least once.
Status: Per	nding Completion				Add Mentor Coach	
Summary						
Unit	Required	Reported	Accepted	Balance	Percentage	
Hour	10.00	0.00	0.00	10.00	0.00%	

Details				
Mentor Coach Name	Mentor Start Date	Mentor End Date	Total Mentor Hours	Status

### **Mentor Coaching Tab**

Add - Experience Detail
Mentor Coach Name:
Required
Mentor Coach Email:
Required
Mentor Start Date:
Required
Mentor End Date:
Required
Total Mentor Hours: Required
How many of the above hours are group coaching? Required

After clicking on the "Add Mentor Coach" button, a window will appear for you to provide the details of your Mentor Coaching, including the name of Mentor, email of Mentor, date of first mentoring session, date of last mentoring session, total number of mentoring hours, and any hours that were in group mentoring.

When the application is submitted, the mentor coach will receive an email to confirm or challenge the information provided.

## **Mentor Coaching Tab**

Applicant Name: Application Type: Status: Start Date: Submit Date:	Teri Copas ACC Portfolio Application Pending Completion 09/29/2022		Submit Application
Complete Requirements Submit for Prease complete all the below unlocked require			
Dashboard 🚖 Education 🔥 Performance Evaluation 🖍 Exam	Education Documentation	Coaching 🖍 Client Coaching E	xperience 💉
🔒 Locked 💉 Unlocked 🖒 Completed 🔍 Uni	der Review 🧕 Further Action 🖌 Met		

### Mentor Coaching

To submit your mentor coaching hours, click on the blue "Add Mentor Coach" button below and enter the requested information. Once you have entered and saved your mentor coaching, please click on the "Client Coaching Experience" tab to continue your application.

Applicants for the ACC must complete at least 10 hours of mentor coaching over a minimum of three months. Your mentor coach must be an ACC who has completed a full cycle of the credential through renewal, PCC or MCC in good standing. A minimum of three (3) of the 10 required mentor coaching hours must be one-to-one coaching with a mentor coach. Group coaching may count for a maximum of seven (7) hours toward the mentoring requirement. The group being mentored may not consist of more than 10 participants.

By submitting the following information, I attest that I have obtained consent from each mentor coach listed below to share their name and contact information with the ICF for credentialing purposes.

nding Completion					Add Ment	or Coach
Required	Reported	Accept	ted	Balance	Percentage	
10.00	7.00	0.00		10.00	70.00%	
ach Name	Mentor Start Date	Mentor End Date	Total Mentor Hours	Status		
	06/01/2022	09/01/2022	7.00	Pending Approval	1	>
	Required	Required     Reported       10.00     7.00       ach Name     Mentor Start Date	Required     Reported     Accept       10.00     7.00     0.00       ach Name     Mentor Start Date     Mentor End Date	Required     Reported     Accepted       10.00     7.00     0.00       ach Name     Mentor Start Date     Mentor End Date     Total Mentor Hours	Required     Reported     Accepted     Balance       10.00     7.00     0.00     10.00       ach Name     Mentor Start Date     Mentor End Date     Total Mentor Hours     Status	Required     Reported     Accepted     Balance     Percentage       10.00     7.00     0.00     10.00     70.00%       ach Name     Mentor Start Date     Mentor End Date     Total Mentor Hours     Status

As you enter the mentoring hours, the percentage bar on the main Mentor Coaching tab will automatically be updated.

If you had more than one Mentor Coach, click the "Add Mentor Coach" button to list the next Mentor Coach.

You will see a "thumbs up" on the Mentor Coaching tab once you have met the required hours.



# **Client Coaching Experience Tab**

AL	ppricant Name:	Terr Copas						
Арј	plication Type:	ACC Portfolio Applica	ation				Submit Application	
	Status: Start Date: Submit Date:	Pending Completion 09/29/2022						
Complete Requireme	nts Submit for I						Credenti Awarded	
lease complete all the bel	ow unlocked require	nents.						
Dashboard 🔶 E	Education 🖒	Education Documentation	16 Mentor	Coaching 🖒	Client Coaching Ex	perience 📝	Performance Evaluation	1
Exam 🖍								
🔒 Locked 💉 Unlocked 🕕	🖒 Completed 🔍 Und	er Review 🧕 Further Action	🖌 Met					

### **Client Coaching Experience**

Test C

Applicants for the ICF Associate Certified Coach credential are required to have a minimum of 100 hours of client coaching experience with at least eight (8) clients following the start of coach training. Of the total 100 hours required, at least 75 hours must be paid coaching experience, and at least 25 hours must occur within the 18 months prior to submitting your application for credential. Please complete the following statement of attestation to affirm your client coaching experience. For more information, please visit https://coachingfederation.org/experience-requirements.

Applicants may be selected at random for audit of their client coaching experience hours. Those who provide inaccurate or fraudulent information in their ICF credential application are subject to denial and/or revocation of the ICF credential and may be prohibited from reapplying for a period of five (5) years.

By checking the box by each statement, you are indicating this is a true statement. At the bottom of this page please enter the total number of client coaching experience hours delivered since the start of your coach-specific training as of the application submission date. Please note that the ICF reserves the right to audit your client coaching experience.

Once you have completed this section, please click on the "Performance Evaluation - Audio" tab to continue your application. Status: Pending Completion When you click on the Client Coaching
 Experience tab, you will see a series of statements to which you will attest meeting all ACC coaching experience requirements.

Applicants must demonstrate a minimum of 100 hours of client coaching experience with at least 8 clients following the start of coach-specific education.

At least 75 of these hours must be paid coaching, and at least 25 hours (paid or unpaid) must have been completed within the 18 months prior to the application submission date.

Attest to Requirements

## **Client Coaching Experience Tab**

00 Client Coaching Hours have delivered at least 100 client coaching hours since the start of my coach-specific education.	
5 Paid Client Coaching Hours t least 75 hours of my client coaching hours were delivered as paid coaching hours. Paid hours may include coaching for which impensation in any amount was received, either financial or bartering of goods and services, including coaching in exchange for paching.	V
lient Coaching Hours were delivered to Client he client coaching hours reported in this application were delivered for actual coaching with a client who hired me as a coach and in o other capacity. None of the reported client coaching hours were delivered as part of an education program, mentor coaching r coaching supervision.	
oaching Delivered to 8 Clients have delivered coaching services to at least eight (8) clients since the start of my coach-specific education. Coaching may be elivered to individual clients or to multiple clients via group coaching. When providing group coaching, the total number of clients in a roup may not exceed 15.	
elivered 25 within 18 months ave delivered at least 25 hours of coaching within 18 months prior to the submission of my application for an ICF credential.	
lient Coaching Hours Log have and maintain a detailed client coaching log to track and document my client coaching experience. Each individual listed on the ient log has consented to having their name, contact information, start and end dates of the coaching relationship, and the number of aid and pro bono hours of coaching provided on the coaching client log, in accordance with all applicable laws and the tCF Code of thiss. Any group coaching hours I have delivered are noted separately in the log, and include client information of one individual in e group, start and end dates of the coaching group, the number of paid and pro bono hours of coaching provided to the group, and e total number of individuals in the group.	
F's right to audit Client Coaching Hours understand that ICF reserves the right to audit my client coaching experience, which may include reviewing my client log, as indicated this statement of attestation. I understand that credential applicants who fail to complete the audit process to verify client paching experience or who provide inaccurate or fraudulent information about client coaching experience are subject to the denial nd/or revocation of an ICF credential and may be prohibited from reapplying for an ICF credential for a period of five (5) years.	
ttest to Requirements attest that I meet the requirements for client coaching experience under the ICF Associate Certified Coach credential. I have read the igibility criteria for coaching experience under the ICF credentialing process and attest that the information provided in this statement	<b>V</b>
accurate, true and complete. I understand that any misstatement of information provided in the application materials or this tatement of Attestation would be a violation of the ICF Code of Ethics and would be sufficient cause for sanction by the ICF, including e loss of ICF membership or denial and/or revocation of an ICF credential.	

### lient Coaching Experience

First Name: Teri

••••]

correct

Last Name: Copas

Total Hours:

### **Performance Evaluation Tab**

Upload

Co	mplete R	equirer	nents	Submit fo										
Please	complete a	all the I	below unl	ocked requi	rements.									
Dash	board 1	ft -	Educatio	on 🖒	Education	n Documentation	ß	Mentor (	Coaching	ß	Client Coaching E	xperience		
Perfo	rmance Eva	aluation	//	Exam	1									
🔒 Loo	ked 🗡 U	nlocked	Com	pleted Q.U	Jnder Review	9 Further Actio	on 🖌 Me	t						

### Performance Evaluation

As part of your ICF ACC Credential application, you are required to submit one recording of a coaching session (accompanied by a transcript) for review by trained ICF assessors. Learn more about performance evaluations for ICF Credentialing by visiting the Performance Evaluation page.

Please upload an audio recording of an actual coaching session between you and a client along with a written transcript using the "Upload" button below.

NOTE: If ICF does not offer a Performance Evaluation in the language in which your session is held, you will need to submit both a transcript in the session language AND an English transcript.

### Session Guidelines:

- The performance evaluation must be a complete coaching session (not edited) lasting between 20 and 60 minutes. Those that exceed 60-minutes will not be scored.
- The performance evaluation must be from an actual coaching session between you and a paid or pro bono client (not part of coach training). The client may not be a coach unless they are a regular client

### Audio Guidelines:

- The recording must be an audio only file (no video) MP3, WMA, MP4 or M4A (audio) format. Other formats will not be accepted.
- . The audio file must be in one part. Multiple files for one coaching session will not be reviewed.
- . The audio file must be 95 megabytes or less. Use a lower bit rate to decrease file size, if needed
- You must upload the actual audio file. Providing a URL to download or stream audio recordings will not be accepted.

### Transcript Guidelines:

- Transcript must be a verbatim, written word-for-word record of the coaching session(s) submitted.
- . Transcript must indicate who is speaking-the coach or the client-at any time in the conversation.
- . List the coach's statements and the client's statements on separate lines of the transcript.

Document Code

- Transcript must include timestamps at every change in speaker (coach and client).
- Transcript must be submitted as a Word document (e.g., .doc, .docx)

Having an issue uploading? Please be sure there are no special characters in your document name (ie. ? / | \ ! @ # = \$ % +)

Need to upload a new transcript or audio file? Use the "X" symbol on the incorrect file's line and then use the appropriate link to upload the new file.

Status: Pending Completion Documents

Document No documents on file.

Uploaded

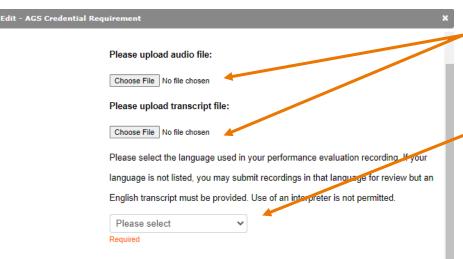
 When you click on the Performance Evaluation tab, you will be able to upload a recording of a client coaching session along with a written transcript of the recording.

The session recording must between 20 and 60 minutes, with an actual regular client of yours. The file type must be an audio only type – mp3, wma, mp4, or m4a.

The transcript must be verbatim – what is spoken in the recording should be written in the transcript. The transcript should indicate who is speaking at all times (client/coach) with time stamps at every change of speaker, and submitted as a Word Document.

Click on the "Upload" button to upload your recording and transcript.

### **Performance Evaluation Tab**



By checking this box, I affirm that I have been granted explicit permission by my client to submit this recording of our coaching session to be reviewed only by ICF staff and performance evaluation assessors for the purposes of assessing the quality and methods of my coaching. I further affirm that I have this permission in writing from my client and can make this documentation available to ICF on request. I understand that submitting a recording without the permission of my client is a violation of the ICF Code of Ethics and may result in the denial of an ICF credential and/or other disciplinary actions. After clicking on the "Upload" button, a window will appear for you to add your recording and transcript to your application.

You will choose the language in which the session is held. If it is not in one of the languages listed, you will need to ALSO provide a transcript translated to English.

In addition, you will need to affirm that you have written permission from the client to be recorded and to have the recording submitted to ICF for credentialing purposes.

\*For a current list of languages in which a performance evaluation can be submitted without an English transcript, please visit: <u>https://coachingfederation.org/performance-</u> evaluations

PI	eas	e up	pload	aud	lio f	ile
----	-----	------	-------	-----	-------	-----

Choose File Recording.m4a

Please upload transcript file:

Choose File Transcript Doc.docx

Please select the language used in your performance evaluation recording. If your language is not listed, you may submit recordings in that language for review but an English transcript must be provided. Use of an interpreter is not permitted.

Other (English Transcript Re 🗸

Please indicate what language your recording is in:

Please upload an English transcript of this recording:

Choose File No file chosen

Required

By checking this box, I affirm that I have been granted explicit permission by my client to submit this recording of our coaching session to be reviewed only by ICF staff and performance evaluation assessors for the purposes of assessing the quality and methods of my coaching. I further affirm that I have this permission in writing from my client and can make this documentation available to ICF on request. I understand that submitting a recording without the permission of my client is a violation of the ICF Code of Ethics and may result in the denial of an ICF credential



### **Performance Evaluation Tab**

Dashboard  🔶	Education	ß	Education Documentation	Mentor Coaching	Client Coaching Experience 🗸	Once your recording and transcript files have
Performance Evaluatio	n K	Exam	1			been uploaded, you will see a thumbs up on the
						Performance Evaluation tab.

🔒 Locked 📝 Unlocked 16 Completed 🔍 Under Review 🤑 Further Action 🖌 Met

Performance Evaluation

### **Exam Tab**

Performance Evaluation 16 Exam 🌶	Dashboard	1	Education	i C	Education Documentation	цС	Mentor Coaching	ŝ	Client Coaching Experience	
	Performance Eval	uation	ıС	Exam	1					

🔒 Locked 🖌 Unlocked 🖒 Completed 🔍 Under Review 🤑 Further Action 🖌 Met

### ACCPort-CredExam

All credential applicants must pass the ICF Credentialing Exam, which is designed to measure a candidate's proficiency based on the ICF Core Competencies. NOTE: Candidates will receive an invitation to schedule an exam appointment and complete the ICF Credentialing Exam after the <u>application has been submitted</u> and the review is complete.

To complete this tab and submit your application, please click on the "Enter Exam Information" link below. You will be asked to enter your legal name and advise if you will be requesting a reasonable accommodation to access the exam due to a disability or qualifying medical condition.

The name you enter must **EXACTLY MATCH** your name as it appears on your government-issued identification, which you will present during the check-in process at your exam appointment. Please note that this will not update your name as listed in your ICF Profile.

### **General Exam Information**

ICF Credentials and Standards has partnered with Pearson VUE to deliver the ICF Credentialing Exam through a proctored testing environment. The exam may be taken in person at one of Pearson VUE's testing centers (Locate a Testing Center near you), or remotely through Pearson OnVUE, a live, remote-proctored testing service that allows candidates to test from their home or office while being monitored by an online proctor. Learn More About ICF Credentialing Exam Options and Procedures.

The ICF Credentialing Exam is available in English with language aids in Spanish and Turkish. Language aids in Arabic, Chinese (Simplified), French, Itali Japanese, Russian and Swedish will be available in the near future.

If the ICF Credentialing Exam is not offered in a candidate's primary language, the candidate is located loca non-English speaking country and the candidate completes the English form of the ICF Credentialing Exam, a candidate will receive an automatic time extension of 60 minutes to complete the exam. If the Exam is not offered in your language, Language Assistance is available.

### Accommodation Requests

Individuals with a documented disability, handicap, or other condition that impairs their ability to take the exam may request a reasonable accommodation, as required by the Americans with Disabilities Act (ADA). Candidates who require arrangements to take the exam must submit the ICF Exam Accommodations Request Form, along with the required supporting documentation verifying the candidate's disability or qualifying medical condition.

Candidates may also be approved for exam accommodation for documented, qualifying medical conditions that may be temporary, such as pregnancy, injury, or impairment following surgery.

Approved accommodations for candidates with disabilities or qualifying medical conditions are provided at no cost to the candidate. Learn More About Exam Accommodations. If an accommodation is requested, you will receive an email from ICF with more information and a link to the page to upload your accommodation document(s).

The Exam tab will provide a brief synopsis of the Credentialing Exam procedures.

You will be sent information on taking the Exam once the review of your application has been completed and all is in order.

 You may find information on requesting an accommodation here.

Click on the Enter Exam Information tab at the bottom of the screen.

Enter Exam Information

### **Exam Tab**

### Add - ICF Credential Exam Information

In the fields below, please enter in your name as it appears on your government-issued identification that you will be using during the exam check in process. If your name does not match exactly, you will not be able to proceed with the exam.

If you have multiple names on your identification document, be sure to include all names within the fields below.

NOTE: The name entered here will not affect your name as recorded in your ICF Profile. This is for exam purposes only.

Legal First Name:

Required

Legal Last Name:

Required

Please check the box below to receive additional information and guidance on requesting an exam accommodation for a documented disability or outlinying medical condition.

Yes, please send me exam accommodation information and directions.

### You will then enter your Legal First Name and Legal Last Name.

\* The name you enter must EXACTLY MATCH your name as it appears on your government-issued identification, which you will present during the check-in process at your exam appointment.

### If you need an exam accommodation, select the box here.

For more information on Exam Accommodations, please visit: <u>https://coachingfederation.org/credentials-and-standards/exam-accommodations</u>

K Cancel



Dashboard 🟫	Education	n 16	Education	Documentation	ß	Mentor Coaching	ß	Client Coaching Experience	1
Performance Evaluatio	⊓ <b>⊮</b> ∆	Exam	цС						

🔒 Locked 💉 Unlocked 🖒 Completed 🔍 Under Review 🤑 Further Action 🖌 Met

Once you enter your legal first and last name, you will see a thumbs up on the Exam tab.



	Applicant N pplication St Start Submit	Type: atus: Date:	A	eri Copas CC Portfolio Applic ending Completion 9/29/2022	ation					Submit Application	
Complete Requirer	below unloci	ked requi	remen	its.							
ase complete all the i E: You will see an option i	below unloci for installment	ked requi	remen when g		on process	s, this is not required.					
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will be able to submit the application and pay the application fee

irements for this credential application listed below. Select any tab to begin completing the application. Once you've completed each required element, you

Once the education, client coaching hours, mentor coaching, and performance evaluation files have been entered, the "Submit Application" button at the top of the application will become available.

Click on it to submit and pay for the application. Once the application has been paid in full, it will be placed in line to be reviewed.

**NOTE:** There is an option for installment payments when going through the submission process – this is not required. To pay in full, simply skip this field.

If an installment option is selected the <u>application's review **will not begin** until the fee</u> <u>has been paid in full</u>.

### ICF Application Submission

Terms and Conditions

I understand that the application fee is non-refundable once submitted. In the event of a medical emergency, we will consider a refund minus a \$50 administrative fee.

To my knowledge I have no pending Ethical Conduct Review (ECR) complaints against my persons, further I am not currently under or subject to investigation, sanctions or remedial action by ICF for a violation of the ICF Code of Ethics. I have read, acknowledge and agree to abide by the ICF Code of Ethics.

As the applicant, it is my responsibility to communicate and validate my qualifications to clearly show that I meet or exceed each of the requirements appropriate for the Credential for which I am applying.

I give permission for ICF to verify my experience and documentation. I understand that ICF will keep all information confidential.

I release any individual from any previous bond of confidentiality, whether explicit or implied, for the purpose of validating my qualifications for an ICF awarded Credential.

I acknowledge that ICF Credential designations are valid for a 3-year period, at which time it is renewable provided I meet the renewal requirements.

I authorize the ICF to share my name and contact information with a third-party test provider for purposes of administering the Coach Knowledge Assessment.

If awarded an ICF credential, I authorize the ICF to share my name, current city and country, and credential status to the public for verification purposes.

O I Agree

Required

To complete the submission process, agree to the terms and conditions by clicking the "I Agree" button at the bottom of the page.

And then click "Next" to proceed to the next page.

ICF Application Submission

Code Of Ethics

### **Code of Ethics**

### I have read and agree to adhere to the Code of Ethics and the Ethical Conduct Review Process

- As an ICF Professional, in accordance with the Standards of the ICF Code of Ethics, I acknowledge and agree to fulfill my ethical and legal obligations to my coaching Client(s), Sponsor(s), colleagues and to the public at large.
- 🗌 If I breach any part of the ICF Code of Ethics, I agree that the ICF in its sole discretion may hold me accountable for so doing.
- I further agree that my accountability to the ICF for any breach may include sanctions, such as mandatory additional coach training or other education or loss of my ICF Membership and/or my ICF Credentials.

### ICF CODE OF ETHICS

The ICF Code of Ethics is composed of five Main Parts:

1. INTRODUCTION

2. KEY DEFINITIONS

- **3. ICF CORE VALUES AND ETHICAL PRINCIPLES**
- 4. ETHICAL STANDARDS

5. PLEDGE

1. INTRODUCTION

In addition, you will need to read and agree to the Code of Ethics and the Ethical Conduct Review Process.

### Once you have marked your agreement, click "Next."

Cancel

### ICF Application Submission

Release of Information for Research & Training

Please indicate below your permission for ICF to use the data provided in this application anonymously for research and training purposes. Pursuant to the ICF Privacy Policy, ICF will not sell, trade or transfer an individual's personal information to any third party or entity.

Yes, I grant ICF permission to use the data contained in this application anonymously for research and training
 purposes. I understand that ICF will not sell, trade or transfer this information to any third party or entity.

 No, I do not grant ICF permission to use the data contained in this application anonymously for research and training purposes.

Cancel

requested to allow the data provided in your application to be used anonymously for ICF research and training purposes.

As part of the submission process, consent will be

Please respond by clicking either the "Yes, I grant permission" or "No I do not grant permission" button.

Next

*This is completely voluntary*. Your response to this question will not affect your candidacy for an ICF credential.

Once you have made your selection, click "Next" to be taken to the payment pages.



If you have any problems submitting your payment, please contact us at <a href="mailto:support@coachingfederation.org">support@coachingfederation.org</a>

### **How to Create Your Application**

When you are ready to apply for your credential, you will need to click on "Credentials & Standards" in the menu bar and then on the "Apply Now" button on the resulting gray navigation bar.



You will need to complete the short credentialing survey to get you to the right level and application type. CREDENTIAL PATH SURVEY

The form below requires Javascript to be enabled in your browser. Additionally, please check to make sure that you do not have a third party browser extension enabled that might block Javascript, plus do not see the form and are unsure how to enable Javascript, please refer to these instructions.

You may take the survey to determine your eligibility without having to actually apply for a credential.



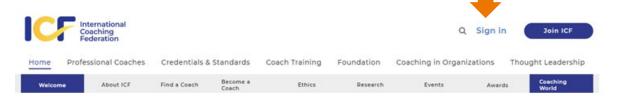
Please select what type(s) of training you have completed:

Here is the direct link to the survey: <u>https://coachingfederation.org/credential-path-survey</u>



### **How to Find Your Application**

Once your application has been created it will be attached to your ICF record. To access it again, sign into the website (or click on your name, if already signed in).







### **How to Find Your Application**



### Teri Copas

Individual Member ID #0096514401 2365 Harrodsburg Road Lexington, KY 40504 teri.copas@coachingfederation.org

Access Profile

### Member News

Professional Charter for Coaching Accepted by European Union 02.08.2023

The Professional Charter for Coaching, Mentoring, and Supervision of Coaches, Mentors, and Supervisors has been accepted by the European Union (EU), and it is now listed on the EU's co-regulation and self-regulation databases. This charter is the result of collaboration with other coaching associations to reflect a common understanding of professional coaching to regulators. It helps ...read more.

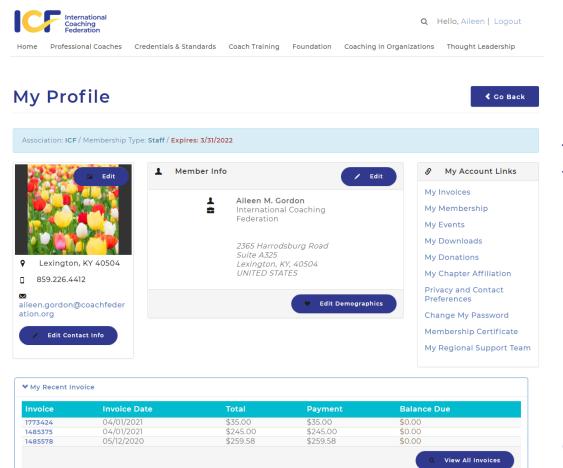
### Magda's Top 5 for February

In this month's Top 5 video, ICF CEO Magdalena Nowicka Mook, shares exciting

Click on "Access Profile" to access your profile page.



### **How to Find Your Application**



♥ My Applica	tions			
Credential	Application Type	Submit Date	Status	
ACC	ACCPORTApp		Pending Submission	Continue Application

The application will be found towards the bottom of your profile page.

Click on the "Continue Application" link to access your application.





# **Credentialing Support**

Credentialing FAQ Page: <u>https://coachingfederation.org/faq-categories/credentials</u>

Email: <a href="mailto:support@coachingfederation.org">support@coachingfederation.org</a>

coachingfederation.org